

2009-2010 Verification Statement for Dependent Students

Financial Aid Office

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Your application was selected for review in a process called "Verification." In this process we will be comparing information from your application with **signed** copies of your and your parent(s)' 2008 Federal tax forms or other financial documents and make corrections if necessary.

What you should do:

1. Collect your and your parent(s)' 2008 financial documents (**signed** federal income tax forms, W-2, etc.)
2. Complete and sign the worksheet.
3. Submit the completed worksheet, tax forms, and any other requested documents to our office.

Student Information

<i>Last Name</i>	<i>First Name</i>	<i>M.I.</i>	<i>Date of Birth</i>	<i>Social Security Number</i>
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Household Information

1. List yourself and your parent(s)', including stepparent, even if you don't live with your parent(s).

Full Name	Age	Relationship	Marital Status / Date of Status
_____	_____	Self	/
_____	_____	Mother/Step Mother	/
_____	_____	Father/Step Father	/

2. List your parent(s)' other children if your parent(s) provide more than half of their support from July 1, 2009 through June 30, 2010, even if they don't live with your parent(s). Attach separate sheet, if more space is needed.

Full Name	Age	Relationship
_____	_____	_____
_____	_____	_____
_____	_____	_____

3. List your parent(s)' other children if the children would be required to provide parental information when applying for Federal student aid, even if they don't live with your parent(s). (Attach separate sheet, if more space is needed.)

Full Name	Age	Relationship
_____	_____	_____
_____	_____	_____
_____	_____	_____

4. List any other people who now live with your parent(s), and for whom your parent(s) provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Full Name	Age	Relationship
_____	_____	_____
_____	_____	_____
_____	_____	_____

Household Members in College

List any household member(s) from above excluding your parents, **who will be attending college at least half-time** between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program.

Full Name	College
_____	_____
_____	_____
_____	_____

DO NOT LEAVE ANYTHING BLANK! MISSING INFORMATION WILL CAUSE SIGNIFICANT DELAYS

Continue to the back of this form



Tax Forms and Income Information

5. All tax filers must submit a **signed** copy of all 2008 Federal Income Tax returns: IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. Check *one* box below for yourself and *one* box below for each parent.

You	Mother/ Step Mother	Father/ Step Father
<input type="checkbox"/> Check and attach signed copy of federal tax return. -NOT STATE-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Did not work in the calendar year 2008	<input type="checkbox"/>	<input type="checkbox"/>

Worked, but will not file and are not required to file a 2008 Income tax return.
List your employer(s) and any income received in 2008. (Attach separate sheet, if more space is needed.)

Employer's Name	Student's Total 2008 Wages	Mother's/Step Mother's Total 2008 Wages	Father's/Step Father's Total 2008 Wages
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Be sure to enter zeros if no funds were received

STUDENT	Student's and Parent's 2008 Additional Financial Information	PARENT(S)
\$	Educational credits (Hope and Lifetime Learning tax credits) from IRS Form 1040--line 49 or 1040A--line 31.	\$
\$	Child support paid because of divorce or separation or as a result of a legal requirement.	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need based employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.	\$

STUDENT	Student's and Parent's 2008 Untaxed Income	PARENT(S)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Box 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-- lines 28 + 32 or 1040A-- line 17.	\$
\$	Child support received for all children. Don't include foster or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040-- line 8b or 1040A-- line 8b	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040-- lines (15a minus 15b) or 1040A-- lines (11a minus 11b). Excluding rollovers. If negative, enter a zero here	\$
\$	Untaxed portions of pensions from IRS Form 1040-- lines (16a minus 16b); or 1040A-- lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others, (including cash payments and cash value of benefits).	\$
\$	Veterans non education benefits such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Other untaxed income not reported, such as worker's compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.	\$ XXXXXX

Sign This Worksheet

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct.
Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Date _____	Date _____
Student's Signature _____	Parent's Signature _____

DO NOT LEAVE ANYTHING BLANK! MISSING INFORMATION WILL CAUSE SIGNIFICANT DELAYS