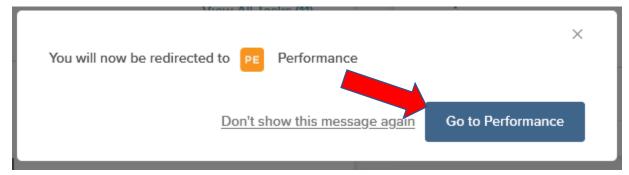
- 1. Log into your YC portal
- 2. Open the Employees card and select My Perform
- In the My Tasks section, click on the blue link titled, "Employee Add Goals for the Current Evaluation Period"

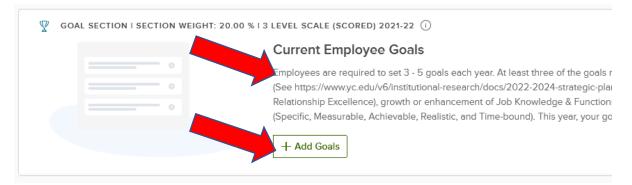
III My Task	'S		View All Tasks (11)
OVERALL STAT	US		
		11	
		Due Later	
TASKS			
PERFORM	ANCE • PLANNING		99/23/21
10 10 10	yee Add Goals For The Cur ou • Annual-Edward Employe		

4. Click on Go to Performance

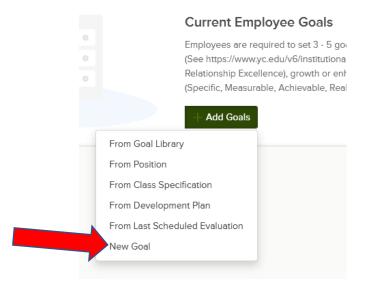


5. In the Goal Section, read the Current Employee Goals information and then click on Add

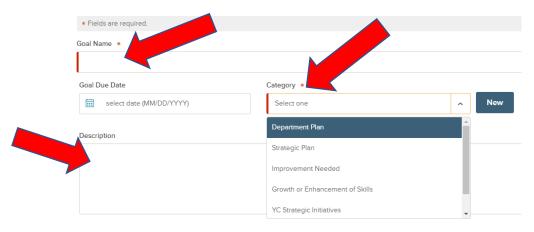
Goals



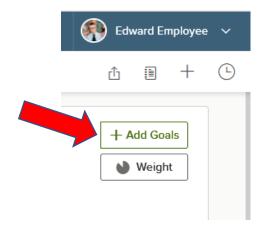
6. From the drop-down menu, select New Goal



7. Enter the Goal Name, Category (from the drop-down menu) and a description (you do not need to fill in Goal Due Date)

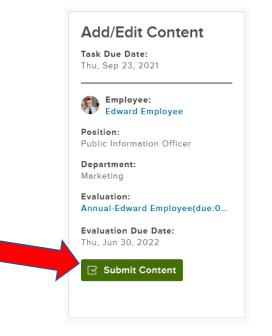


- 8. Click on Save in the top right corner
- 9. To add additional Goals, click on Add Goals on top right



10. Repeat steps 6-8.

11. When you are done adding Goals, click on Submit Content on the left



12. On the Submit Content window, click on Yes, I'm Finished

Submit Content	
Are you sure you are finished with adding content for this evaluation ? Current Employee Goals: Oltem(s) Added No, Let's Go Back Yes, I'm Finished	

13. From the evaluation page, you can scroll down to see the Goals you just added and click on

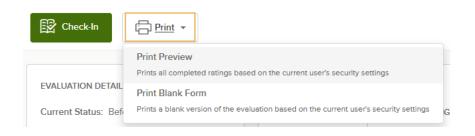
any of them to see the details

	20%     GOAL SECTION I 3 LEVEL SCALE (SCORE     Current Employee Goals     Employees are required to set 3 - 5 goals each		
/docs/2022-2024-strategic-plan-report-5-25-21.pdf) Additional goals can align with strategic plan. The use of SMART goals is highly recommended (Specific, Measurab			
	ltems	Description	
	Use Outward Mindset Tools to improve my c	Use Help Another Team by December 15 w	
	Goal #2	SMART description of Goal #2	
	Goal #3	SMART description of Goal #3	

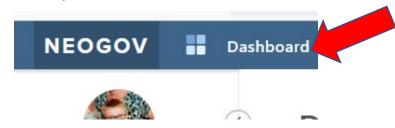
14. You can also view or print the whole evaluation by clicking on Print at the top and selecting

#### **Print Preview**

Annual-Edward Employee(due:06/30/2021) Due Date: Wed. Jun. 30, 2021



15. Click on Dashboard at the top to return to the main Dashboard



16. You can always view your evaluation from the main Dashboard by selecting Performance on

the left menu, then the My Evaluations tab

NEOGOV 👪 Dasi	nboard Q Search for employees or positions
Edward Employee	Overview My Evaluations Journal Hub
Public Information Officer Marketing <u>My Profile</u>	My Evaluations
A Dashboard	
E Tasks 10 品 People	Current (0)
Performance	No records available
	Upcoming (1)
	Annual-Edward Employee(due:06/30/2022) Due Thursday, Jun 30th 2022 Status: Before Ratings

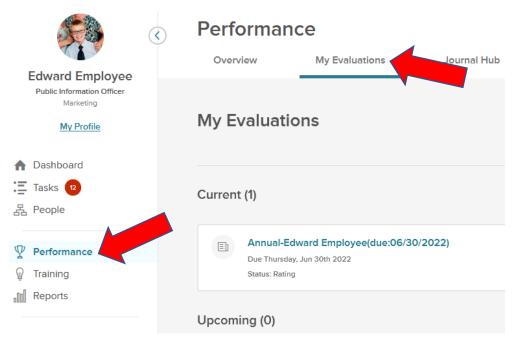
17. Click on the blue title "Annual-[Your Name](due:[date])"



#### 18. Click on Go to Performance

You will now be redirected	to PE Performance	×
	Don't show this message again Go to Performance	

- 19. As in steps 13-14, you can to view your Goals by scrolling to the Current Employee Goals section or by clicking on Print and selecting Print Preview
- 20. If you submit your Goals and need to edit them prior to your supervisor approving them, ask your supervisor to pause your evaluation and then you can edit your goals by following these steps
  - a. In employee's main Dashboard, select Performance from the left menu
  - b. Click on the My Evaluations tab
  - c. Click on the evaluation title
  - d. Select Go to Performance
  - e. Scroll down to the Current Employee Goals section
  - f. Edit or delete goals by clicking on the pencil or X icons to the right of the goals
  - g. Add new goals by clicking on Add Items...New Goal
  - h. Exit evaluation and let supervisor know that the goals have been revised
- 21. Anytime during the year, you can view the steps in the evaluation process by selecting Performance from the left menu, then the My Evaluations tab



22. Click on the evaluation title, then Go to Performance

My Evaluations		
Current (1)		
Annual-Edward Employee(due:06/30/20 Due Thursday, Jun 30th 2022 Status: Rating	You will now be redirected to PE Performance	×
Upcoming (0)	Don't show this message again	Go to Performance

23. Select the Process tab

Annual-Edward Employee(due:06/30/2022) Due Date: Thu. Jun. 30, 2022

🖈 Rate	Print 🔻
EVALUATION D	: Rating
Type: Periodic	
Content	Process
* indicate	s a required step

24. The blue dots with the check indicate that the step is complete (see Status column) and the green circle indicates the current/next step in the process and the due date in the Status column (red circles indicate that the step is overdue)

Content	Process			
<b>↑</b>	Before Ratings			
	Employee Add Goals For The Current Evaluation Period Edward Employee	Due Tue, Sep 29, 2020	Status Completed 09/24/2020	Step is required Yes
	Signature		Status	
	Melody Manager	Due Wed, Sep 30, 2020	Current 09/24/2020	Step is required Yes
3	Midyear Check-in (optional) Edward Employee	Due Sat, Jan 30, 2021	Status Pending 09/23/2020	Step is required Yes